

08th February, 2024

To,

Department of Corporate Relations BSE Limited P. J. Towers, Dalal Street Mumbai-400 001	Metropolitan Stock Exchange of India Limited (Formerly known as MCX Stock Exchange Limited) 4 th Floor, Vibgyor Towers, Bandra Kurla Complex, Bandra East, Mumbai – 400 098
Scrip Code: 541358	Symbol: UCIL

Our Values



Innovation



Trust



Growth



Integrity

Dear Sir/Madam,

Sub: Outcome of Meeting of Board of Directors of the Company held on Thursday, 08th February, 2024

In terms of Regulation 30 and Regulation 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby inform to your good office that the Board of Directors of the Company at its meeting held today i.e. Thursday, 08th February, 2024 at registered office of Company, inter alia, has discussed and taken the following decisions:

1. Considered and Approved the Un-Audited Standalone Financial results for the third Quarter and nine months ended December 31, 2023, enclosed as **Annexure- A**.

We hereby declare that, the Statutory Auditors of the Company M/s. VR & Associates, Chartered Accountants, have issued a Limited Review Report on Un-Audited Standalone Financial results for the Quarter ended December 31, 2023.

2. Considered and took note the Undertaking of non- applicability of Reg.32 of SEBI (LODR) Regulations, 2015 from the director of the company, enclosed as **Annexure- B**.
3. To appoint Board of directors on the recommendation of the Nomination and Remuneration Committee appointed Mr. Vinod Kumar (DIN: 07891684) as an Additional Independent Director of the Company. Brief profile of Mr. Vinod is enclosed herewith **Annexure-C**.

The Meeting Commenced at 2:00 P.M. and concluded at 3:15 P.M.

Kindly take the above information on record and oblige.

Thanking You,

For Unifinz Capital India Limited

Ketna Kumari
Company Secretary and Compliance Officer

Unifinz Capital India Limited
Formerly Shree Worstex Limited

Unifinz Capital India Limited (Formerly known as Shree Worstex Limited)
CIN: L17111DL1982PLC013790
Chawla House, 3rd Floor, 19, Nehru Place New Delhi - 110019
Statement of unaudited financial results for the quarter and nine months period ended December 31, 2023

Annexure- A.

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	December 31, 2023	September 30, 2023	December 31, 2022	December 31, 2023	December 31, 2022	31st March, 2023
	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
1 Income						
(a) Revenue from Operations						
Interest Income	795.95	873.60	246.21	2,083.56	645.89	914.95
Total Revenue from Operations	795.95	873.60	246.21	2,083.56	645.89	914.95
(b) Other income	1.17	1.16	0.49	2.33	0.50	0.50
Total Income	797.12	874.76	246.69	2,085.90	646.38	915.46
2 Expenses						
(a) Employee benefit expenses	135.60	135.92	117.17	396.28	294.55	422.47
(b) Finance costs	122.05	90.83	45.00	259.20	104.78	134.09
(c) Depreciation and amortisation expenses	18.76	18.66	18.75	56.36	36.59	55.91
(d) Impairment of financial assets	338.75	85.66	33.69	499.16	49.78	126.09
(e) Other expenses	324.77	448.17	82.43	993.63	156.48	260.93
Total Expenses	939.93	779.24	297.05	2,204.64	642.19	999.48
3 Profit before tax (1-2)	(142.80)	95.51	(50.36)	(118.76)	4.19	(84.02)
4 Tax Expense						
(a) Current Tax	52.27	50.11	3.05	104.15	16.78	10.08
(b) Deferred Tax	(68.48)	(23.86)	(21.10)	(133.61)	(13.89)	(39.07)
Total tax expense	(36.21)	26.26	(18.05)	(29.46)	2.89	(28.98)
5 Profit after tax (3-4)	(106.60)	69.26	(32.31)	(89.30)	1.30	(55.04)
6 Items that will not be reclassified subsequently to profit or loss						
(i) Remeasurement of the net defined benefit liability / asset	-	-	6.80	-	6.80	0.96
Income tax related to items that will not be reclassified to profit or loss	-	-	(0.78)	-	(0.78)	(0.24)
(ii) Fair value changes on equity instruments through other comprehensive income- gain/ (loss)	-	-	-	-	-	9.79
Income tax related to items that will not be reclassified to profit or loss	-	-	-	-	-	(1.12)
Total other comprehensive income (net of tax)	-	-	6.02	-	6.02	9.39
7 Total comprehensive income for the year (5+6)	(106.60)	69.26	(26.29)	(89.30)	7.32	(45.65)
8 Paid up equity share capital (face value of Rs. 10)	314.00	314.00	314.00	314.00	314.00	314.00
9 Reserves	(107.16)	183.59		76.42		165.72
10 Earning per share (not annualised)						
Basic & Diluted EPS	(3.39)	2.21	(1.03)	(2.84)	0.04	(1.75)

See accompanying note to the financial results

- The Company is a Non-deposit taking Non-Systemically Important, Non-banking Financial Company (NBFC) registered with the Reserve Bank of India (RBI) with effect from April 11, 2023 with Registration No. 14/00233. The company operates in the personal loan sector. The business of the Company falls within a single primary segment viz., "Financial Services" and hence, the disclosure requirement of Ind AS 108 - "Operating Segments" is not applicable.
- The financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on Thursday i.e. February 08, 2024.
- In compliance with Regulation 33 of the Securities Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, a "Limited Review" of the financial results for the quarter and nine months period ended December 31, 2023 have been carried out by the Statutory Auditors of the Company.
- Other equity includes Statutory Reserve as per Section 45-IC of the Reserve Bank of India Act, 1934 and retained earnings.
- The impact of changes if any arising on enactment of the Code on Social Security, 2020 will be assessed by the Company after the effective date of the same and the rules thereunder are notified.
- Figures pertaining to the previous period have been rearranged/ regrouped, wherever considered necessary, to make them comparable with those of the current period.

For and on behalf of the Board
Unifinz Capital India Limited
 (Formerly known as Shree Worstex Limited)

New Delhi
Pawan Mittal
 Director
 DIN: 08543265
 Date: February 08, 2024
 Place: New Delhi

Independent Auditor's Review Report on the Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

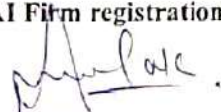
The Board of Directors

Unifinz Capital India Limited

1. We have reviewed the accompanying statement of unaudited financial results of Unifinz Capital India Limited (Formerly known as Shree Worstex Limited) ("the Company") for the quarter and nine months period ended December 31, 2023 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 - Interim Financial Reporting ("Ind AS-34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid IndAS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the matter in which it is to be disclosed, or that it contains any material misstatement.

**For V R Associates
Chartered Accountants**

ICAI Firm registration number: 001239C


**CA Deepak Gupta
Partner**

M No.: 538921

UDIN: 24538921BKEJIW5942

Date: February 08, 2024

Place: Noida



8th February, 2024

To,

Department of Corporate Relations BSE Limited P. J. Towers, Dalal Street, Fort Mumbai-400 001	Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070
Security Code: 541358	Symbol: UCIL

Dear Sir/Madam,

Sub: Appointment of Mr. Vinod Kumar as the Additional, Non-Executive Independent Director of the Company

This is to inform that the Board of Directors of the Company, at its meeting held today has considered and approved, the appointment of Mr. Vinod Kumar (DIN: 07891684) as an 'Additional Director in the category of Non-Executive - Independent Director' of the Company, subject to the approval of the Shareholders of the Company, by means of a special resolution. Brief Profile of Mr. Vinod Kumar, in terms of the SEBI Listing Regulations, is annexed herewith. **The particulars required as per Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 are given below:**

Particulars	Details
Reason for Change viz. appointment, resignation	Appointment
Name	Mr. Vinod Kumar
Date of Appointment	08 th February, 2024
Term of Appointment	Appointed for 5 years w.e.f. 8 th February, 2024 and eligible for sitting fees only.
Brief Profile	<p>Mr. Vinod Kumar had been an integral part of Punjab National Bank having spent more than three decades with the Bank. During his vast span of banking career, he has handled diverse roles within the Bank and also led the merchant banking arm of the Bank, PNB Investment Services Ltd as its MD and CEO.</p> <p>Mr. Vinod Kumar is a qualified CAIIB (Chartered Associate of India Institute of Bankers) and holds a master's degree in economics.</p>
Disclosure of Relationship between Directors inter-se	None
Declaration	In accordance with SEBI instructions to Stock Exchanges dated June 14, 2018, we confirm that he is not debarred from holding the office of Director of the Bank, by virtue of any SEBI order or any other such authority.

Our Values



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Unifinz Capital India Limited

Formerly Shree Worstex Limited

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Annexure- B



8th February, 2024

To,

Department of Corporate Relations BSE Limited P. J. Towers, Dalal Street Mumbai-400 001	Metropolitan Stock Exchange of India Limited (Formerly known as MCX Stock Exchange Limited) 4 th Floor, Vibgyor Towers, Bandra Kurla Complex, Bandra East, Mumbai - 400 098
Scrip Code: 541358	Symbol: UCIL

Dear Sir/Madam,


Sub: Undertaking of non-applicability of Statement of Deviation/ Variation as per Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, Mr. Pawan Kumar Mittal, Director of Unifinz Capital India Limited be and is hereby confirmed that the Statement of deviation /variation pursuant to review by the audit committee held on 08.02.2024, on a quarterly basis as per Regulations 32 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 is not applicable in our company.

Thanking You,

Yours Truly,

Unifinz Capital India Limited


Pawan Kumar Mittal
Director *
00749265

Unifinz Capital India Limited

Formerly Shree Worstex Limited

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